



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was mostly steady. Retail and food service demand was slow to moderate with hopes that upcoming first of the month will increase interest. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement following the weekend was mostly fair to moderate. Supplies of all items were generally no more than adequate to well cleared, but drums were slightly more available in some areas. In production areas, live supplies were moderate. Weights were desirable to heavy, but mostly desirable.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 29-JAN-2007 (cents per lb)

### US GRADE A

AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	69.48	25
Chicago	65.00-68.00	68.25	36:	68.68	79
Ohio Cities	TFEWR		:	69.81	14
Denver	78.50	78.50	13:	79.25	14
Detroit	68.00-69.00	69.78	9:	69.36	45
Los Angeles	79.00	78.56	66:	78.21	128
New York	68.00-71.00	69.91	22:	69.09	58
Philadelphia	67.50-69.00	68.45	11:	68.34	22
Pittsburgh	67.00-70.00	69.27	11:	71.50	57
St. Louis	68.00	67.36	20:	67.57	39
San Francisco	79.50	79.84	31:	83.11	56

### Composite Weighted Average

Loads	01/29/07	Change Last Wk	01/22/07	01/30/06
537	72.58	.98	71.60	63.66

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	71.00-73.00	71.69	39
Central	67.00-74.00	69.87	73
Western	72.00-76.00	74.67	38
Southeast Area FOB Dock Equivalent			
Mississippi	71.00-73.00	71.41	91

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 72.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,140	63.00-74.00	71.25
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
	WTD AVG	VOLUME
LINE RUN TENDERS	175.00	1,423
BREASTS - B/S	149.00	5,875
BREASTS - WHOLE	93.00	1,462
THIGH MEAT - B/S	97.00	1,170
LEG QUARTERS	36.00	9,286
WINGS	133.50	2,742

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate following the week-end. Offerings of all sizes were generally sufficient for current trade needs. Movement through retail and distributive channels was mostly fair. The market tone was steady. In the parts complex, bone-in breasts and tenders were in good balance to well cleared. Drums were noted as slightly more available and slow in clearing. Wings were about adequate to adequate.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was mostly steady. Retail demand following the weekend was fair to moderate, best where first of the month business and ads were active. Food service was also fair to moderate with best interest for fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was fair to fairly good. Wings were adequate to well cleared, dark meat was sufficient to short, and breast items were close balanced to tight. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** The final majority prices were unchanged. Trading reported at unchanged to slightly higher prices. Offerings were easily adequate to cover needs. Buying activity improved for parts but was moderate at best for whole body. Retailer demand fairly good overall, best for parts. Dealers reported moderate weekend carryovers. Trading reported on parts were 37.5-45 for leg quarters, 44-57 for drumsticks, leg meat 95-96, wings 132-139, ribs attached breasts 83-107 and boneless breasts 129-139. The Los Angeles negotiated WOG weighted average was up .67 to 73.30 and the volume reported at 30 loads down 3 percent.

**MIDWEST REGION BROILER/FRYER** Final majority prices into major markets were unchanged over last Monday's final; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Offers were light on limited trade inquiry. Retail and food service demand was slow to moderate. Features and promotions provided best call with increased trade optimism for upcoming first of month and super bowl. Floor stocks adequate to long; weights desirable to at times heavy. Parts trade was selective on adequate offerings. The market tone was mostly steady to fully steady all parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was fair to moderate entering the week. Seller offerings were reported as adequate to tight for immediate needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 69 to 79 cents. Trade sentiment was steady to fully steady. In the parts complex, wings remained adequate to well cleared.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE	58-83
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
(A) Not reported to avoid disclosing individual operations	

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was mostly moderate entering the week as dealers assess market conditions following last week's Poultry Expo in Atlanta. Offerings of breast items and most dark meat cuts were adequate to well cleared. Tenders remained in good balance. Wings were clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for bone-in breasts; at least steady to fully steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	145	131.46	765,560
TENDERLOINS	145-150	134.74	221,520
BREAST - WITH RIBS	86-87	94.92	46,560
BREAST - LINE RUN	86	87.52	75,600
LEGS	49-50	50.23	100,240
LEG QUARTERS (BULK)	35-36	36.14	234,360
DRUMSTICKS	42-43	41.71	98,868
THIGHS	42-43	48.26	48,200
B/S THIGHS	100-101	96.97	111,400
WINGS (WHOLE)	129-130	125.43	243,240
BACKS AND NECKS (STRIPPED)	10-12	11.38	10,400
LIVERS (5 POUND TUBS)	35-40	39.15	4,600
GIZZARDS (HEARTS)	50-55	49.72	10,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,165	131.00-198.00	134-136	136.04
TENDERLOINS	363	140.00-215.00	140-143	146.36
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	945	32.00-35.00	33-34	33.78
LEG QUARTERS (4/10)	1,133	33.00-38.00	35	35.43
WINGS (WHOLE)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,283	42.00-44.00	42	42.01

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/29	01/25	01/25	01/22	01/18
Alabama	3,686	3,866	5.40	3,864	5.48
Arkansas	5,162	5,194	5.00	5,023	5.08
Delmarva	2,211	2,201	5.66	2,169	5.75
KY-LA-TN	2,339	2,309	5.01	2,273	5.01
Mississippi	2,955	2,909	5.64	2,917	5.96
North Carolina	2,696	2,621	6.80	2,676	6.79
Texas	2,497	2,505	5.11	2,657	5.21
Total	21,546	21,605	5.46	21,579	5.57
Mon	21,546(A)			21,579(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 29-Jan 2007 is estimated to be 32,235,000 down 0.45 percent from a week ago. and up 1.2 percent from a year ago. (last week 32,381,000 last year 31,862,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	593	124.00-200.00	-	138.33
TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	107	88.00-98.00	-	88.47
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	715	31.00-37.00	35	35.26
LEG QUARTERS (4/10)	754	35.00-39.00	37	36.85
WINGS (WHOLE)	297	120.00-135.00	122-125	125.05
WINGS (CUT)	290	136.00-149.00	140-144	143.07
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS  
TRADING FOR JANUARY 29, 2007 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.00 - 57.50	56.25	55.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 29-JAN-TO 06-FEB-2007

#### Price (Cents) Per Lb. Mostly

BREAST - B/S	122.00 - 148.00	129.00 - 136.00
BREAST - LINE RUN	81.00 - 105.00	85.00 - 97.00
LEGS	47.00 - 55.00	-
LEG QUARTERS (BULK)	28.00 - 38.00	34.00 - 36.00
LEG QUARTERS (4/10)	34.00 - 40.00	36.00 - 38.00
DRUMSTICKS	33.00 - 56.00	-
THIGHS	42.00 - 50.00	-
WINGS (WHOLE)	130.00 - 143.00	132.00 - 136.00
BACKS AND NECKS (STRIPPED)	13.00 - 23.00	-
LIVERS	30.00 - 42.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	84.25-102.25
WOGS 2# & UP - CUT UP 8&9 PIECES	88-105
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

#### DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	190-195

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

January 26, 2007

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	81,600	-
WTD AVERAGE		17.00		
15-20%				
RANGE	17.00-19.00	11.00-16.00	954,000	202,400
WTD AVERAGE	17.67	12.70		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

January 26, 2007

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	17.00-18.00	538,000	260,000
WTD AVERAGE	16.50	17.29		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,945,000	1,264,000
WTD AVERAGE	17.70	13.53		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**SOUTH CENTRAL HEAVY LIVE HEN** Trading levels were unchanged to slightly higher compared to the past week. Demand was moderate for fully adequate offerings of heavy hens. Schedules were reduced. Processed sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 29-JAN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3.75-8.5 CENTS/LB.		5.63

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST LIVE HEAVY HEN** Prices were generally unchanged when compared to week earlier. Offerings were noted as fair to moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances less than normal. Sales of finished product was moderate. The undertone was generally steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 29-JAN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-8 CENTS/LB.		5.46
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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